

## FINANCIAL PLANNING WORKSHEET FOR A PCS MOVE

## **Calculate Your Spending Plan**

To calculate your PCS spending plan, subtract your total estimated expenses (B) from your total estimated income (A).

1. Dislocation Allowance (if applicable) 2. Per diem/Monetary Allowance in Lieu of Transportation 3. Advance pay (if requested) 4. Dependent's per diem 5. Basic Allowance for Housing (BAH) 6. Dislocation Allowance (DLA) 7. Temporary Lodging Expense (CONUS) or 8. Temporary Lodging Allowance (OCONUS) 9. Refund of security deposit (if applicable) 10. Pay received while in transit (after move) 11. Proceeds from selling items you are not transferring 12. Overseas allowances (if applicable) 13. Pet reimbursement (if applicable) 14. Family Separation Allowance (if applicable)  Total Sources of Income (A)  B. Estimated Expenses  Cost  EXPENSES BEFORE YOUR MOVE 1. Miscellaneous expenses a. Going away party or hail and farewell b. Passport and visas	Amount
B. Estimated Expenses  EXPENSES BEFORE YOUR MOVE  1. Miscellaneous expenses  a. Going away party or hail and farewell b. Passport and visas  Cost	
EXPENSES BEFORE YOUR MOVE  1. Miscellaneous expenses  a. Going away party or hail and farewell  b. Passport and visas	ncome (A)
Miscellaneous expenses     a. Going away party or hail and farewell     b. Passport and visas	Cost
11. Personally Procured Move (PPM) up front expenses (if applicable) (e.g., weight tickets, boxes, moving truck, movers, etc.)  12. Preparing your vehicle for travel  13. When shipping a car overseas, include costs to:  a. Ensure the engine, wipers, brakes, etc., are in good working order  b. Ready the vehicle for any specific requirements at the new location	ble) (e.g.,
d. Move to port of shipment and return fare  Subtotal of Estimated Expenses (B)	enses (B)



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B. Estimated Income Cont.	Cost
EXPENSES IN TRANSIT  1. Driving expenses  2. Lodging costs  3. Food and miscellaneous expenses  4. Sightseeing or recreation  5. Difference in BAH from previous duty station to new duty station	
EXPENSES AT NEW DUTY STATION	
<ol> <li>Repayment of advance pay (if applicable)</li> <li>Excess weight over authorized weight allowance</li> <li>Housing security deposit at destination</li> <li>Storage fees for household items</li> <li>Utility deposits (e.g. phone, electricity, gas, water)</li> <li>Costs to restock food and cleaning supplies</li> <li>Laundromat costs until household good arrive</li> <li>Local transportation until vehicle arrives</li> <li>Replacing household goods not shipped or purchasing items needed at new home</li> <li>Clothing costs to accommodate a different climate</li> <li>Additional child care costs</li> </ol>	
Total Expenses (B)	
=	

**Total Estimated Income (A)** 

**Total Estimated Expenses (B)** 

**Total Estimated Out-of-Pocket Expenses** 







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